Ref: WB-CD/363/21/09/2015

H. E. Ato Sufian Ahmed
Minister of Finance and Economic Development
Ministry of Finance and Economic Development
Addis Ababa

Dear Ato Sufian,

Subject: Ethiopia, Multi-donor Trust Fund for General Education Quality Improvement Project II (TF018053)
Amendment No. 2 to the Grant Agreement

We refer to the Grant Agreement (“Agreement”) dated October 1, 2014, between the International Development Association (“World Bank”), acting as Administrator of grant funds provided by various donors under the Multi-donor Trust Fund (“MDTF”) for the General Education Quality Improvement Project II, and the Federal Democratic Republic of Ethiopia (“Recipient”).

We are pleased to inform you that the World Bank has received some funds as part of their commitments from the participating donors for the MDTF. Consequently, we propose to amend the Agreement in respect of the provisions below:

1. Section 3.01 in Article III of the Agreement is amended to read as follows:

   “3.01. The World Bank agrees to extend to the Recipient, on the terms and conditions set forth or referred to in this Agreement, a grant in an amount equal to one hundred thirty two million eight hundred sixty three thousand eight hundred fifty one United States Dollars, eighty one cents ($132,863,851.81) (“Grant”) to assist in financing the Project.”

2. The table in Section IV.A.2 of Schedule 2 to the Agreement is deleted in its entirety and is replaced with the table provided in the Annex attached to this amendment letter.

All other provisions of the Agreement, except amended herein, shall remain in full force and effect.
Please confirm your agreement with the foregoing on behalf of the Recipient by signing, dating and returning to us the enclosed copy of this letter. Upon receipt by the World Bank of the copy of this letter countersigned by you, this amendment will become effective as of the date of the countersignature.

Sincerely,

INTERNATIONAL DEVELOPMENT ASSOCIATION

By

Sajjad Shah
Acting Country Director for Ethiopia, Sudan and South Sudan
Africa Region

AGREED:

ON BEHALF OF THE FEDERAL DEMOCRATIC REPUBLIC OF ETHIOPIA

By:

Authorized Representative

Name: H. E. Ato Sufian Ahmed

Title: State Minister

Date: October 14, 2015
Annex

<table>
<thead>
<tr>
<th>Category</th>
<th>Amount of the Credit Allocated (expressed in US$)</th>
<th>Percentage of Expenditures to be Financed (inclusive of Taxes)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Goods, consultants services, non-consulting services, School Grants, Training and Operating Costs under the Project</td>
<td>132,863,851.81</td>
<td>100%</td>
</tr>
<tr>
<td><strong>TOTAL AMOUNT</strong></td>
<td>132,863,851.81</td>
<td></td>
</tr>
</tbody>
</table>
Drafted by: Thanh Thi Mai (GEDDR)

Cleared by: Jose C. Janeiro (WFALA), Abebe Zerihun Yicheneku (AFCE3)

Bcc. A. Goodland, S.A. Shah, A. Yicheneku, F. Gebremeskel, B. Woldofa, W. Giday, T. Ghiday, R. Lulu (AFCE3); Thanh Thi Mai, Girma W/Tsadik (GEDDR); M. Tadesse, P. S. Brar, A. Belay, (GGODR); M. Nadeem, Ali Butt (LEGAM); J. Janeiro (WFALA), C. Okafor (GURDR); WBDocs