January 9, 2015

Hon. Dr. Kaifala Marah
Minister of Finance and Economic Development
Ministry of Finance and Economic Development
Treasury Building, George Street
Freetown, Sierra Leone

Excellency:

Re: SIERRA LEONE – Revitalizing Education Development in Sierra Leone
Multi-Donor Trust Fund (REDiSL MDTF) Grant No. TF017720
Revitalizing Education Development Project
Amendment to the Grant Agreement

We refer to the Letter Agreement dated August 1, 2014 for the above-referenced Project (REDiSL MDTF Grant No. TF017720) between the Republic of Sierra Leone (“Recipient”) and the International Bank for Reconstruction and Development and the International Development Association (jointly, “World Bank”), acting as administrator of grant funds provided by the Government of the United Kingdom of Great Britain and Northern Ireland, represented by the Department for International Development (“Donor”) under the Revitalizing Education Development in Sierra Leone Multi-Donor Trust Fund (TF072152) (“Agreement”) and to your letter dated December 3, 2014 requesting the restructuring of the Project which would entail amending the Agreement.

We are pleased to inform you that the World Bank hereby agrees to your request. To this effect, the World Bank proposes to amend the Agreement as set forth in the Attachment to this letter (“Amendment”).

All other provisions of the Agreement, except as herein amended, shall remain in full force and effect.
Please confirm your agreement with the foregoing Amendment, on behalf of the Recipient, by countersigning and dating the two original copies of this letter and returning one countersigned and dated original to us. Upon receipt by the World Bank of the original copy of this Amendment countersigned and dated by you, this Amendment will become effective as of the date of the countersignature.

Sincerely,

INTERNATIONAL BANK FOR RECONSTRUCTION AND DEVELOPMENT & INTERNATIONAL DEVELOPMENT ASSOCIATION

Sergiy V. Kulyk
Acting Country Director for Sierra Leone
Africa Region

AGREED:

REPUBLIC OF SIERRA LEONE

By: ____________________________
Name: ____________________________
Title: ____________________________
Date: ____________________________
Amendment

1. Section 2.01. ("Project Objectives and Description") of the Annex to the Agreement is amended as follows:

A new Part 4 is added to read as follows:

"Part 4. Support for the Implementation of MEST Ebola Strategic Response Plan"

Carrying out of a program of actions under the MEST Ebola strategic response plan, in particular:

(a) Supporting the design, development and implementation of priority activities under the emergency radio and television education program, with a view to delivering core curriculum to students in pre-primary, primary, junior secondary and senior secondary levels through radio and television during the Ebola emergency.

(b) Promoting safe and healthy learning environments in schools, through, inter alia, disinfecting school facilities and provision of hand-washing facilities in priority schools.

2. The table under Section 3.01. ("Eligible Expenditures") of the Annex to the Agreement is deleted in its entirety and replaced by the table below:

"3.01. Eligible Expenditures. The Recipient may withdraw the proceeds of the Grant in accordance with the provisions of: (a) the Standard Conditions; (b) this Section; and (c) such additional instructions as the World Bank may specify by notice to the Recipient (including the "World Bank Disbursement Guidelines for Projects" dated May 2006, as revised from time to time by the World Bank and as made applicable to this Agreement pursuant to such instructions), to finance Eligible Expenditures as set forth in the following table. The table specifies the categories of Eligible Expenditures that may be financed out of the proceeds of the Grant ("Category"), the allocations of the amounts of the Grant to each Category, and the percentage of expenditures to be financed for Eligible Expenditures in each Category:

<table>
<thead>
<tr>
<th>Category</th>
<th>Amount of Grant Allocated (expressed in USD)</th>
<th>Percentage of Expenditures to be Financed (inclusive of Taxes)</th>
</tr>
</thead>
<tbody>
<tr>
<td>(3) Goods, works, non-consulting services, consultants’ services, Training and Operating Costs under Part 2 of the Project</td>
<td>1,964,800</td>
<td>100%</td>
</tr>
<tr>
<td>(4) Goods, works, non-consulting services, consultants’ services, Training and Operating Costs under Part 4 of the Project</td>
<td>500,000</td>
<td>35%</td>
</tr>
<tr>
<td>TOTAL AMOUNT</td>
<td>2,464,800</td>
<td></td>
</tr>
</tbody>
</table>