Mr. Chen Shixin  
Director-General  
International Economic  
and Financial Cooperation Department  
Ministry of Finance  
People’s Republic of China

People’s Republic of China: Wuhan Second Urban Transport Project  
(Loan Number 7864-CN)  
Extension of Closing Date and Amendment to Loan Agreement

Dear Mr. Chen:

I refer to the Loan Agreement between the People’s Republic of China (the “Borrower”) and the International Bank for Reconstruction and Development (the “Bank”) dated June 11, 2010 (the “Loan Agreement”) and the Project Agreement of the same date between the Bank and Wuhan Municipality (the “Project Agreement”) for the Wuhan Second Urban Transport Project, as amended thereof (the “Project”).

I also refer to the letter dated August 28, 2017, from the Department of International Economic and Financial Cooperation, Ministry of Finance, requesting a restructuring of the Project, which requires certain amendments to the Loan Agreement.

I am pleased to inform you that the Bank concurs with the request and:

(A) has established **August 31, 2018** as the later date for purposes of IV.B.2 of Schedule 2 of Schedule 2 to the Loan Agreement; and

(B) proposes to amend the Loan Agreement as follows:

1. Parts A.1, A.2 and B.1 of the Project, as set forth in Schedule 1 are amended to read as follows:

   **“Part A: Public Transport”**

   1. Strengthening public transport route rationalization and operations, including providing on-street priority to buses on selected road corridors in Wuhan Municipality, including Heping Avenue (in Wuchang District) and Hanyang Avenue (in Hanyang District).

   2. Construction of public transport transfer terminals/interchanges in Wuhan Municipality to facilitate transfer from private to public transport modes and park and ride for non-motorized vehicles and cars, including at San Jin Tan and Tian Shun Yuan.
Part B: Road Safety

1. Improving traffic management, safety and mobility through, *inter alia*, traffic enforcement, education campaigns and engineering measures, including installation of additional traffic signals for vehicles and mid-block traffic signals for pedestrians, facilities for pedestrians and cyclists, and signs and markings in selected road corridors in Wuhan Municipality, including Heping Avenue (in Wuchang District), Xudong Dajie/No.2 Yangtze Bridge, Hanyang Avenue (in Hanyang District) and Baishazhou Avenue, and the area within the Second Ring Road."

2. The withdrawal table in Section IV.A.2 of Schedule 2 is amended to read as set out in the Attachment to this amendment letter.

   Except as specifically amended by this amendment letter, all other provisions of the Loan Agreement shall remain in full force and effect.

   Please confirm your agreement to the amendments proposed under paragraph (B) above on behalf of the Borrower by signing and dating the form of confirmation set forth below, and returning one fully countersigned original of this amendment letter to us and retaining one original for your records. Upon receipt by the Bank of the countersigned copy, this amendment letter shall become effective as of the date of the countersignature (except for the provision related to the extension of the Closing Date under paragraph (A) above, which shall become effective upon dispatch of this amendment letter to the Borrower).

Sincerely,

Bert Hofman
Country Director, China

CONFIRMED:
PEOPLE'S REPUBLIC OF CHINA

By: 
Authorized Representative

Name: Wang Zhongjing
Title: Deputy Director General
Date: 08.31.2017
cc: Mr. Wang Xiangwang
   Vice Mayor
   Wuhan Municipal Government
   Wuhan, Hubei Province
## ATTACHMENT

**Revised Withdrawal table under Section IV.A.2 of Schedule 2 to the Loan Agreement**

<table>
<thead>
<tr>
<th>Category</th>
<th>Amount of the Loan Allocated (USD)</th>
<th>Percentage of expenditures to be financed</th>
</tr>
</thead>
<tbody>
<tr>
<td>(1) Civil Works</td>
<td>60,487,546.90</td>
<td>90%</td>
</tr>
<tr>
<td>(2) Goods</td>
<td>11,217,951.20</td>
<td>100%</td>
</tr>
<tr>
<td>(3) Consultants’ services</td>
<td>1,691,727.30</td>
<td>100%</td>
</tr>
<tr>
<td>(4) Front-end Fee</td>
<td>250,000</td>
<td>Amount payable pursuant to Section 2.03 of this Agreement in accordance with Section 2.07(b) of the General Conditions</td>
</tr>
<tr>
<td>(5) Premium on Interest Rate Cap or Interest Rate Collar</td>
<td>0</td>
<td>Amount payable pursuant to Section 2.07(c) of this Agreement in accordance with Section 4.05(c) of the General Conditions</td>
</tr>
<tr>
<td>(6) Civil Works, Goods and Consultants’ services</td>
<td>26,352,774.60</td>
<td>100%</td>
</tr>
<tr>
<td><strong>TOTAL</strong></td>
<td><strong>100,000,000</strong></td>
<td></td>
</tr>
</tbody>
</table>