April 17, 2015

Mr. Chen Shulong
Vice Governor
Anhui Provincial Government
People's Republic of China

Re: China: Anhui Shaying River Channel Improvement Project
Loan Number 8036-CN
Amendment to Project Agreement

Dear Mr. Chen:

We refer to the Loan Agreement between the People’s Republic of China (the Borrower) and the International Bank for Reconstruction and Development (the Bank) dated June 3, 2011 (the Loan Agreement) and the Project Agreement of the same date between the Bank and Anhui Province (the Project Agreement) for the Anhui Shaying River Channel Improvement Project (the Project).

We also refer to the letters dated April 21, 2014, and April 2, 2015, respectively, from the Borrower’s Ministry of Finance, requesting certain amendments to the legal documents and an extension of the closing date for the Loan. We are pleased to inform you that the Bank concurs with the requests, and accordingly amends the Project Agreement as set forth below

1. Section II.A.1 of Schedule 1 is amended to read as follows (emphasis added):

   “1. The Project Implementing Entity (Anhui) shall monitor and evaluate the progress of the Project and prepare Project Reports in accordance with the provisions of Section 5.08(b) of the General Conditions and on the basis of the indicators set forth in the Results Framework. Each such Project Report shall cover the period of one (1) calendar semester, and shall be furnished to the Borrower not later than one (1) month after the end of the period covered by such report for incorporation and forwarding by the Borrower to the Bank of the overall Project Report.”

2. The Annex to the Schedule to the Project Agreement is deleted in its entirety.

Except as specifically amended in this letter, all other terms and conditions of the Project Agreement shall remain in full force and effect. The Loan Agreement is similarly being amended as reflected in an amendment letter to the Loan Agreement of even date herewith.
Please confirm your agreement to the foregoing on behalf of Anhui Province by countersigning and dating the corresponding form of confirmation set forth below, and returning one fully countersigned original of this letter to us. This amendment letter shall become effective as of the date of the last countersignature of the two amendment letters (including this one) prepared further to the above-mentioned requests, upon receipt by the Bank of: (a) a duly countersigned original of this letter by the authorized representative of Anhui Province; and (b) a duly countersigned original of the amendment letter to the Loan Agreement by the authorized representative of the Borrower.

Sincerely yours,

Mara Warwick
Acting Country Director, China
East Asia and Pacific Region

CONFIRMED:
ANHUI PROVINCE

By: ____________________________
Authorized Representative

Name: Chen Shulong

Title: Vice Governor

Date: May 29, 2015

cc: Mr. Yang Shaolin
Director-General
International Economic and Financial Cooperation Department
Ministry of Finance
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Mr. Luo Jie
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