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INDONESIA DAILY ECONOMIC UPDATE
Thursday, 26 July 2018

ECONOMIC HIGHLIGHTS

- **The government is revising a presidential regulation on biodiesel incentives in a bid to expand the use of vegetable oil in biodiesel. The current mix, called B20, is a blend comprising 20 percent vegetable oil.**

DAILY INDONESIAN FINANCIAL INDICATORS

	Latest value	Date of latest value	Unit	Change since last trading day	Change or total		
					In last week*	In last month*	Year-to-date
Stock market							
Jakarta Composite Index	5,946	26 Jul		0.2%	1.3%	2.1%	-6.4%
Net purchases by foreign investors	0.86	26 Jul	IDR, tn	--	1.5	-1.2	-48.9
Exchange rate: IDR/USD							
Bank Indonesia	14,443	26 Jul		-0.5%	0.2%	2.0%	6.6%
Bloomberg	14,463	26 Jul		-0.1%	-0.3%	2.0%	6.7%
Government bonds							
Yield: 1 year IDR bond	6.4%	26 Jul	bps	21.4	25	22	132
Yield: 5-year IDR bond	7.7%	26 Jul	bps	-5.3	-2	21	110
Yield: 10-year IDR bond	8.0%	26 Jul	bps	1.2	11	4	198
Foreign holdings of IDR bonds	835	25 Jul	IDR, tn	--	-1	0	-1
Indonesia USD bonds strip spread	184	25 Jul	bps	-1.5	-6	-26	17
Asia USD bonds strip spread	183	25 Jul	bps	-0.5	-6	-19	28
Indonesia sovereign CDS: 5yr, mid-price	110	25 Jul	bps	-5.9	-11	-24	22
Corporate bonds							
Indonesia USD bonds strip spread	315	25 Jul	bps	-10	-29	-26	94
Interest rates							
JIBOR overnight	5.0%	26 Jul	bps	0.1	-1.3	57.9	110.2
JIBOR spread relative to policy rate	-24.8	26 Jul	bps	0.1	-1.3	7.9	10.2
International reserves	119.8	30 Jun	USD, bn	--	--	-5.0	-10.4

* One week and month prior to latest observation

SOURCES

Data are taken from the following: the latest Jakarta Stock Exchange and Indonesian government IDR bond yield data are taken from the Indonesian Stock Exchange (www.idx.co.id). BI JIBOR and IDR mid exchange rates from Bank Indonesia (www.bi.go.id), after 5 pm each day. BI reports international reserves data directly. The Directorate General of Debt Management at the Indonesian Ministry of Finance provides data on the foreign holdings of IDR government bonds (www.dmo.or.id). The CDS premium on 5-year Indonesian government USD bonds and Indonesian corporate bond spreads are sourced from JPMorgan.