OFFICIAL DOCUMENTS

E The World Bank
INTERNATIONAL BANK FOR RECONSTRUCTION AND DEVELOPMENT
INTERNATIONAL DEVELOPMENT ASSOCIATION
1818 H Street N.W. Washington, D.C. 20433
(202) 458-8330
Fax No: 202-522-1654

January 12, 2017

His Excellency Amadou Ba
Minister of Economy, Finance, and Plan
Dakar, Senegal

RE: Republic of Senegal: Dakar Diamniadio Toll Highway Project ("Project")
(Credit Number 4579-SN)
Fifth amendment to the Financing Agreement

Excellency:

We refer to the Financing Agreement dated October 13, 2009 as amended ("Agreement") between the Republic of Senegal ("Recipient") and the International Development Association ("Association").

We also refer to your letter dated October 27, 2016, requesting specific amendments to the Agreement. Please note that capitalized terms used in this letter ("Amendment Letter") and not defined herein have the meaning ascribed to them in the Agreement.

We are pleased to inform you that the Association proposes, through this Amendment Letter, to amend the Agreement as follows:

1. The Closing Date referred to in Section IV.B.2 of Schedule 2 to the Agreement is established as the date January 31, 2018.
2. The table set forth in Section IV.A.2 of Schedule 2 to the Agreement, is amended as set forth in the Annex to this Letter.

Please confirm your agreement with the foregoing amendments by signing and dating this Amendment Letter in the space provided below. Henceforward, all other provisions of the Agreement, except as amended through this Amendment Letter shall remain in full force and effect.

This Amendment Letter shall be executed in two counterparts each of which shall be an original. Upon confirmation, please return one fully executed original to us. The provisions set forth in this Amendment Letter shall become effective as of the date of countersignature upon receipt by the Association of the countersigned original of this Amendment Letter.

Sincerely,

INTERNATIONAL DEVELOPMENT ASSOCIATION

Louise J. Cord
Country Director for Senegal
Africa Region

CONFIRMED AND AGREED...

Name of Authority:
Title:
Date:

Amadou BA
6 Fevrier 2017
## ANNEX

### Withdrawal of the Proceeds of the Financing

The following table specifies the categories of Eligible Expenditures that may be financed out of the proceeds of the Financing ("Category"), the allocations of the amounts of the Credit to each Category, and the percentage of expenditures to be financed for Eligible Expenditures in each Category:

<table>
<thead>
<tr>
<th>Category</th>
<th>Amount of the Credit Allocated (expressed in SDR)</th>
<th>Percentage of expenditures to be financed (inclusive of taxes)</th>
</tr>
</thead>
<tbody>
<tr>
<td>(1) Goods, works, Training and consultants' services for Part B of the project</td>
<td>30,256,000</td>
<td>90</td>
</tr>
<tr>
<td>(2) Goods, works, (other than Road and Drainage works), Training and consultants' services for Part C of the project</td>
<td>Not applicable</td>
<td>90</td>
</tr>
<tr>
<td>(3) Road and Drainage works, for Part C of the project</td>
<td>Not applicable</td>
<td>90</td>
</tr>
<tr>
<td>(4) Goods, Training, Operating Costs, audits and consultants' services for Part D of the project</td>
<td>10,915,000</td>
<td>100</td>
</tr>
<tr>
<td>(5) Refund of Project Preparation Advances</td>
<td>941,000</td>
<td>100</td>
</tr>
<tr>
<td>(6) Unallocated</td>
<td>Not applicable</td>
<td>100</td>
</tr>
<tr>
<td>(7) Goods, Works, Training and Consultant Services, and Road and Drainage works for Part C of the Project</td>
<td>29,088,000</td>
<td>90</td>
</tr>
<tr>
<td><strong>TOTAL</strong></td>
<td><strong>71,200,000</strong></td>
<td></td>
</tr>
</tbody>
</table>