Supplemental Arrangement to the Amended and Restated Trust Fund Administration Arrangement between the Government of the United Kingdom of Great Britain and Northern Ireland, acting through the Department for International Development, and the International Bank for Reconstruction and Development and the International Development Association (collectively the “Bank”) concerning the Education For All Fast Track Initiative Catalytic Trust Fund (TF No. 051061)

Dear Mr. Bland,

1. We refer to the Amended and Restated Trust Fund Administration Arrangement between the Government of the United Kingdom of Great Britain and Northern Ireland, acting through the Department of International Development (“DFID”) (the “Donor”) and the International Bank for Reconstruction and Development (“IBRD”) and the International Development Association (“IDA”) (collectively, the “Bank”) concerning the Education For All Fast Track Initiative Catalytic Trust Fund (the “EFA-FTI Catalytic Trust Fund” or the “Trust Fund”) (TF No. 051061) dated October 2, 2008, as amended (the “Arrangement”).

2. We are pleased to acknowledge on behalf of the Bank, the intention of the Donor to make a supplemental contribution to the Trust Fund in the amount of thirty million three hundred eighty thousand Pound Sterling (GBP 30,380,000) (the “Supplemental Contribution”).

3. The Donor shall deposit the Supplemental Contribution into such bank account designated by the Bank on or before March 31, 2011.
4. When making direct deposits, the Donor shall instruct its bank to include in its payment details information (remittance advice) field of its SWIFT payment message, information indicating: the amount paid, that the payment is made by the Donor for TF No. 051061 (the EFA-FTI Catalytic Trust Fund), and the date of the deposit (the “Deposit Instruction”). In addition, the Donor shall provide a copy of the Donor’s Deposit Instruction to the Bank’s Accounting Trust Funds Division by e-mail sent to ttremitadvice@worldbank.org or by fax sent to (202) 614-1315.

5. Immediately upon receipt of the Supplemental Contribution funds, the Bank will convert such funds into United States dollars.

6. All other terms of the Arrangement shall remain the same.

7. The Bank will disclose this Amendment and related information on this Trust Fund in accordance with the World Bank Policy on Access to Information. By entering into this Amendment, the Donor consents to disclosure of this Amendment and related information on this Trust Fund.

8. Please confirm your agreement with the foregoing, on behalf of the Donor, by signing and dating the two originals, and retaining one original for your records and returning the other original to the Bank. Upon receipt by the Bank of the original countersigned by you, this Amendment will become effective as of the date of the countersignature.

Sincerely,

INTERNATIONAL BANK FOR RECONSTRUCTION AND DEVELOPMENT
INTERNATIONAL DEVELOPMENT ASSOCIATION

/s/ Tamar Manuelyan Atinc
Vice President
Human Development Network

CONFIRMED AND AGREED:

GOVERNMENT OF THE UNITED KINGDOM OF GREAT BRITAIN AND NORTHERN IRELAND ACTING THROUGH
THE DEPARTMENT FOR INTERNATIONAL DEVELOPMENT

By: /s/ Simon Bland
Head of Department
Global Funds Department

Date: March 21, 2011