Honorable Maria Kiwanuka  
Minister of Finance, Planning and Economic Development  
Ministry of Finance, Planning and Economic Development  
Kampala,  
Republic of Uganda  

Honorable Minister:

Lake Victoria Environmental Management Project II (Phase I)  
Credit No. 4531-UG  
Amendment No. 2 to Financing Agreement  

We refer to the Financing Agreement dated October 29, 2009 ("Agreement"), between the Republic of Uganda ("Recipient") and the International Development Association ("Association") for the above stated Project.

We are pleased to inform you that the Association concurs with your request and hereby amends the Agreement in respect of the provision below:

1. The table set forth in Section IV A. 2 of Schedule 2 to the Agreement shall be deleted in its entirety and replaced with the table set forth in Annex 1 to this Amendment.

Except as provided herein, all other provisions of the Agreement shall remain in full force and effect.

Please confirm your agreement to the foregoing by countersigning, dating, and returning to us the enclosed copy of this letter. Upon receipt by the Association of the copy of this letter countersigned by you, this amendment will become effective as of the date of the countersignature.

Sincerely,

Philippe Dongier  
Country Director for Uganda, Tanzania and Burundi  
Africa Region
AGREED:

REPUBLIC OF UGANDA

By: Maria Kiumba

Authorized Representative

Name: Maria Kiumba

Title: Hon. Minister of Finance, Planning & Economic Development

Date: 11/07/2014
<table>
<thead>
<tr>
<th>Category</th>
<th>Amount of the Credit Allocated (expressed in SDR)</th>
<th>Percentage of Expenditures to be Financed (inclusive of Taxes)</th>
</tr>
</thead>
<tbody>
<tr>
<td>(1) Goods, works and Incremental Operating Costs for the Project</td>
<td>2,015,553.23</td>
<td>90%</td>
</tr>
<tr>
<td>(2) Consultants’ services and Training for the Project</td>
<td>574,480.17</td>
<td>100%</td>
</tr>
<tr>
<td>(3) Subprojects for Part 3(a) of the Project</td>
<td>780,000</td>
<td>100%</td>
</tr>
<tr>
<td>(4) Refund of Preparation Advance</td>
<td>470,892.55</td>
<td>Amount payable pursuant to Section 2.07 of the General Conditions</td>
</tr>
<tr>
<td>(5) Goods, works, consultants’ services, Operating Costs and Training for the Project (except Part 3(a) of the Project)</td>
<td>13,759,074.05</td>
<td>100%</td>
</tr>
<tr>
<td><strong>TOTAL AMOUNT</strong></td>
<td><strong>17,600,000</strong></td>
<td></td>
</tr>
</tbody>
</table>