Ms. Pauline Hayes  
DFID Head of Mission  
Department for International Development  
15th Street, Wazir Akbar Khan  
British Embassy Compound  
Kabul, Afghanistan

Dear Madam:

AFGHANISTAN  

Afghanistan Reconstruction Trust Fund (Ref: TF050576)  
Thirty-sixth Amendment to Letter Arrangement

We refer to the Letter Arrangement dated April 8, 2002, between the Government of The United Kingdom of Great Britain and Northern Ireland through its Department for International Development ("DFID"), on the one part, and the International Bank for Reconstruction and Development, and the International Development Association ("IBRD" and "IDA" collectively, the "Bank"), on the other part, as amended to date (the "Letter Arrangement"), pursuant to which the Government of The United Kingdom of Great Britain and Northern Ireland (through DFID and the Foreign and Commonwealth Office) has made available to the Bank an aggregate sum of four hundred and seventy million nine hundred and eighty thousand pounds sterling (£470,980,000) and thirteen million four hundred forty thousand seven hundred forty-eight United States Dollars and thirty-nine cents (US$13,444,748.39)\(^1\) as a grant for the purpose of contributing to the Afghanistan Reconstruction Trust Fund ("ARTF").

Accordingly, we acknowledge the intention of The United Kingdom of Great Britain and Northern Ireland through DFID to increase its contribution to the ARTF by additional three hundred million pounds sterling (£300,000,000) over a period of three years as reflected below (the "Additional Contribution"). After the Additional Contribution has been received by the Bank, the aggregate contribution will be seven hundred seventy million and nine hundred and eighty thousand pounds sterling (£770,980,000) and thirteen million four hundred forty-eight United States Dollars and thirty-nine cents (US$13,444,748.39) to the ARTF.

Following confirmation of this amendment to the Letter Arrangement by you, the Government of The United Kingdom of Great Britain and Northern Ireland through DFID will deposit the Additional Contribution into a bank account designated by the Bank. Upon receipt of the funds, the Bank will convert them into United States Dollars.

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\(^1\) The amount of US$13,444,748.39 had been previously provided directly by the Government of The United Kingdom of Great Britain and Northern Ireland to the Islamic Republic of Afghanistan to support the Afghanistan Stabilization Program. The funds have now been redirected to the ARTF by virtue of Amendment No. 27 to the Letter Arrangement dated October 25, 2007.
The said contributions will be made in accordance with the schedule below, unless the Bank notifies the Government of The United Kingdom of Great Britain and Northern Ireland through DFID regarding any changes or modifications to these instructions and arrangements:

<table>
<thead>
<tr>
<th>Payment Year</th>
<th>Amount in £</th>
</tr>
</thead>
<tbody>
<tr>
<td>Upon countersignature of this Arrangement</td>
<td>85,000,000</td>
</tr>
<tr>
<td>In 2012 upon submission of a payment request by the Bank</td>
<td>85,000,000</td>
</tr>
<tr>
<td>In 2013 upon submission of a payment request by the Bank</td>
<td>85,000,000</td>
</tr>
<tr>
<td>By December 2013 upon submission of a payment request by the Bank</td>
<td>45,000,000</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>300,000,000</strong></td>
</tr>
</tbody>
</table>

All the terms and conditions of the Letter Arrangement that have not been amended hereby will remain unchanged and in full force and effect.

We propose that this amendment to the Letter Arrangement will, upon confirmation in the manner indicated below, constitute an Arrangement between the Government of The United Kingdom of Great Britain and Northern Ireland and the Bank. This amendment to the Letter Arrangement will become effective upon signature by both parties hereto. It is the Bank’s policy to make publicly available the Letter Arrangement and any information related thereto, including this amendment. By confirming below, the Government of The United Kingdom of Great Britain and Northern Ireland consents to disclosure of this amendment letter after it has become effective.

Sincerely yours,

INTERNATIONAL BANK FOR RECONSTRUCTION AND DEVELOPMENT
AND INTERNATIONAL DEVELOPMENT ASSOCIATION

/s/ Josephine M. Bassinette
Josephine M. Bassinette
Acting Country Director for Afghanistan
South Asia Region

CONFIRMED AND AGREED:
THE GOVERNMENT OF THE UNITED KINGDOM
OF GREAT BRITAIN AND NORTHERN IRELAND THROUGH ITS
DEPARTMENT FOR INTERNATIONAL DEVELOPMENT

By: /s/ Pauline Hayes
Ms. Pauline Hayes
DFID Head of Mission

Date: 4/12/2011